



BEQUEST INTENTION FORM - CSS Legacy Circle

Thank you for including the Community Service Society of New York (CSS) in your future planning so we can continue to power an equitable New York for generations to come. Please let us know of your intentions via the form below.

My planned gift to CSS is through my (please check all that apply):

<input type="checkbox"/> Will	<input type="checkbox"/> Life Insurance Policy	If you chose Other, please specify:
<input type="checkbox"/> Living Trust	<input type="checkbox"/> Charitable Trust	
<input type="checkbox"/> Retirement Account	<input type="checkbox"/> Other	

If you've marked Retirement Account and/or Life Insurance Policy above, please provide the fund or company where the account is held: _____

OPTIONAL My gift to CSS is a:	Gift value in dollars (\$):
<input type="checkbox"/> Specific dollar amount	\$ _____ .00
<input type="checkbox"/> Percentage	

Knowing the gift value will help CSS plan, however we understand if you decline to share this information at this time.

Please specify a gift designation or General Operating funds:

Do you wish to remain Anonymous with respect to your planned gift?

<input type="checkbox"/> No, CSS may publicly list my name as a CSS Legacy Circle supporter.	<input type="checkbox"/> Yes, I request that my name not be listed publicly in connection with my planned gift.
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Donor Contact(s):

First & Last Name (1):	First & Last Name (2):
Mailing Address:	City, ST, ZIP:
Telephone Number:	Email Address:

Contact CSS Legacy Circle: For a confidential conversation or to learn more about how to realize your philanthropic priorities by gift planning with CSS, please contact:

Adriana D. Pezzulli, Vice President of Development, (917) 653-8542 or apezzulli@CSSNY.ORG.

We recognize that this does not constitute a binding commitment or the legal promise of any future donation to CSS. We understand that bequests are revocable and that your estate plans may change. If any changes are made to this provision, please notify CSS at your earliest convenience. THANK YOU.

PLEASE SEND THIS COMPLETED FORM TO:

Adriana D. Pezzulli, VP Development, Community Service Society of New York, 633 Third Ave, 10th FL, New York, NY 10017 or scan and email the form to apezzulli@cssny.org.

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